

**AUTHORIZATION FOR USE OR DISCLOSURE OF  
PROTECTED HEALTH INFORMATION  
(Page 1 of 2)**

**Peace and Balance Counseling**

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1. Client's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

2. Information to be released :

- Summary of treatment to date
- Report
- Other: \_\_\_\_\_

3. Purpose of Disclosure

- Coordination of Care
- Other: \_\_\_\_\_

4. Persons authorized to make Disclosure: Wm. John Gass III, 203 E. 4<sup>th</sup> Ave., Suite 316, Olympia, WA 98501

5. Person authorized to receive Disclosure: (Include Name, Address, and Organization)

\_\_\_\_\_

6. Method of Disclosure

- Written : \_\_\_\_\_
- Verbal: \_\_\_\_\_
- Electronic: \_\_\_\_\_

7. Today's date: \_\_\_\_\_ Authorization to expire on: \_\_\_\_\_

I understand that my health information is protected by law. I authorize the release of my confidential health information as indicated above. I understand that my consent is voluntary and I can revoke this permission at any time, except to the extent that it has already been shared based on this authorization. Should I choose to revoke this authorization I will state this in writing.

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Personal Representative: \_\_\_\_\_

## **PATIENT RIGHTS AND HIPAA AUTHORIZATIONS**

**(Page 2 of 2)**

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time (“*HIPAA*”).

1. Tell your counselor if you don’t understand this authorization, and the counselor will explain it to you.
2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on this authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit your request in writing to provider at the following address (insert address of provider): **Wm. John Gass III, 203 E. 4<sup>th</sup> Ave., Suite 316, Olympia, WA 98501**
3. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment or payment or your eligibility for benefits. If you refuse to sign this authorization, and you are in a research-related treatment program or have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as a client in their practice.
4. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA.
5. If this office initiated this authorization, you must receive a copy of the signed authorization.

**6. *Special Instructions for completing this authorization for the use and disclosure of Psychotherapy Notes.***

HIPAA provides special protections to certain medical records known as “Psychotherapy Notes.” All Psychotherapy Notes recorded on any medium (i.e., paper, electronic) by a mental health professional (such as a psychologist or psychiatrist) must be kept by the author and filed separate from the rest of the client’s medical records to maintain a higher standard of protection. “Psychotherapy Notes” are defined under HIPAA as notes recorded by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint or family counseling session and that are separate from the rest of the individual’s medical records. Excluded from the “Psychotherapy Notes” definition are the following: (a) medication prescription and monitoring, (b) counseling session start and stop times, (c) the modalities and frequencies of treatment furnished, (d) the results of clinical tests, and (e) any summary of: diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date.

In order for a medical provider to release “Psychotherapy Notes” to a third party, the client who is the subject of the Psychotherapy Notes must sign this authorization to specifically allow for the release of Psychotherapy Notes. Such authorization must be separate from an authorization to release other medical records.